

The Private Bank

Stephen Wehr

Private Wealth Portfolio Manager Northern Division



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Professional experience

- Stephen Wehr joined Wells Fargo Private Bank in 2015 and is currently a private wealth portfolio manager
- Focuses on managing investments for high net worth families and business owners, and also has a particular interest in global economics and thematic investing
- Prior to joining Wells Fargo, Mr. Wehr worked at a major wealth management firm for 14 years
- Mr. Wehr has been in the financial services industry for over 20 years

Education

- Bachelor of Arts from Wake Forest University, Magna Cum Laude
- Master of Divinity from Princeton Seminary
- Master of Arts from University of Virginia

Professional affiliations

- Financial Planners Association (FPA) of Minnesota
- French American Chamber of Commerce (FACC) in Minneapolis

Professional designations

Certified Financial Planner (CFP®)

Investment and Insurance Products: • NOT FDIC Insured • NO Bank Guarantee • MAY Lose Value

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