

COUNTRY CONFERENCE

Qatar



The graphic features a light grey map of the GCC region. Overlaid on the map are several circular images: a collage of GCC flags, a white truck, a modern glass skyscraper, a wind turbine, a stethoscope on a laptop, a group of business people, and shopping bags. A large red circle is positioned at the top center of the map.

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Key Indicators

- **Population :** 2 800 000
- **GDP:** \$218 billion (\$356 billion in PPP)
- **Growth:** 2.4 %

Major Trends

- **Economic Diversification:**
 - Third phase of *Qatar National Vision 2030* launched, focusing on technology, innovation, and sustainable economic transition.
 - Development of nine key clusters: advanced manufacturing, logistics, tourism, healthcare, financial services, technology, education, AI, and creative industries.
- **Energy Transition:**
 - Upcoming energy developments support a promising economic outlook.
- **Tourism and Events:**
 - Strong infrastructure legacy post-World Cup.
 - Growing focus on tourism, hospitality, and sports sectors.
- **Regional Cooperation (GCC):**
 - Ongoing integration in transport, trade, and mobility.
 - Multi-country opportunities across GCC markets.
 - Doha is increasingly viewed as a credible alternative to Dubai or Riyadh as a regional hub.

Flagship Projects

- **Invest Qatar initiatives:**
 - *Data Gateway* tool for B2B and international partnerships.
 - *Financial incentive program* (\$1 billion) to support local operational costs.
 - *Startup support programs:* AQAM (QAR 1 million fund-of-funds), QDB programs for startups and scale-ups.
 - Major events: *Qatar Economic Forum*, *Doha Forum*, *Web Summit* (attendance doubled in one year).
- **Regulatory milestones:**
 - 100% foreign ownership (since 2020/2021).
 - Competitive corporate tax rate (10% on local income).
 - Digital and fintech regulatory modernization.
 - Streamlined judicial and arbitration procedures.
- **Hosting entities and frameworks:**

- *Qatar Financial Centre (QFC)* – flexible, investor-friendly framework.
- *Ministry of Commerce and Industry* – alternative registration and licensing options.

Business Insights

- **Key Sectors:**
 - Energy, Sports, sustainability, tourism, technology/digital, food security, agri-tech, healthcare, and infrastructure.
 - Cross-sector collaboration between France and Qatar: technology, AI, security, and creative industries.
- **Regulatory and Business Environment:**
 - Modern, investor-friendly ecosystem.
 - Multiple jurisdictions adapted to various business activities.
 - Importance of robust contractual agreements even under 100% foreign ownership.
 - Continuity agreements between Qatar and the EU reflect mutual trust and strategic cooperation.
- **Business Culture & Entry Strategy:**
 - Relationship- and trust-based market.
 - Long-term commitment and preparation are essential.
 - SMEs encouraged to build autonomy, develop local skills, and leverage cluster dynamics.
 - Support available from structures such as *BVI* and *Boost* programs.
- **French Banks' Role:**
 - Support for both multinational entry and Qatari entities expanding abroad.
 - Expertise in sustainable, Islamic, and structured financing.
 - Active networking across local and international ecosystems.

Recommendations & Tips

- **For French Companies / Investors:**
 - Align business strategies with *Qatar National Vision 2030* clusters.
 - Focus on innovation, AI, creative industries, sustainability, and advanced manufacturing.
 - **Engage early with CCI France Qatar** to ensure a smooth market entry.
 - Attend upcoming networking events (Web Summit, Economic Forum, LNG2026) to explore partnerships.
 - Commit long-term and build trusted local relationships.
- **For SMEs:**
 - Study the market carefully and prepare detailed entry strategies.
 - Use institutional support programs (BVI, Boost).
 - Offer tangible added value and maintain strong organizational capacity.
- **For Legal and Financial Advisors:**
 - Develop localized best-practice toolkits.
 - Educate SMEs on local regulations and contractual nuances.
 - Expand offerings in sustainable finance and capital markets.

- **For Policymakers:**
 - Strengthen promotion of the *Data Gateway* platform.
 - Expand financial incentives and startup support.

Overall Conclusion

Qatar positions itself as a **key regional business hub** — ambitious, stable, and increasingly open to international partnerships.

Opportunities for French companies are strong, especially in tech, AI, energy, tourism, and sustainability.

Success depends on **strategic preparation, long-term presence, and partnership-driven approaches** in a market where **trust and relationships** remain the foundation of business success.

Regional GCC integration further enhances Qatar's attractiveness as a gateway for wider Middle East expansion.