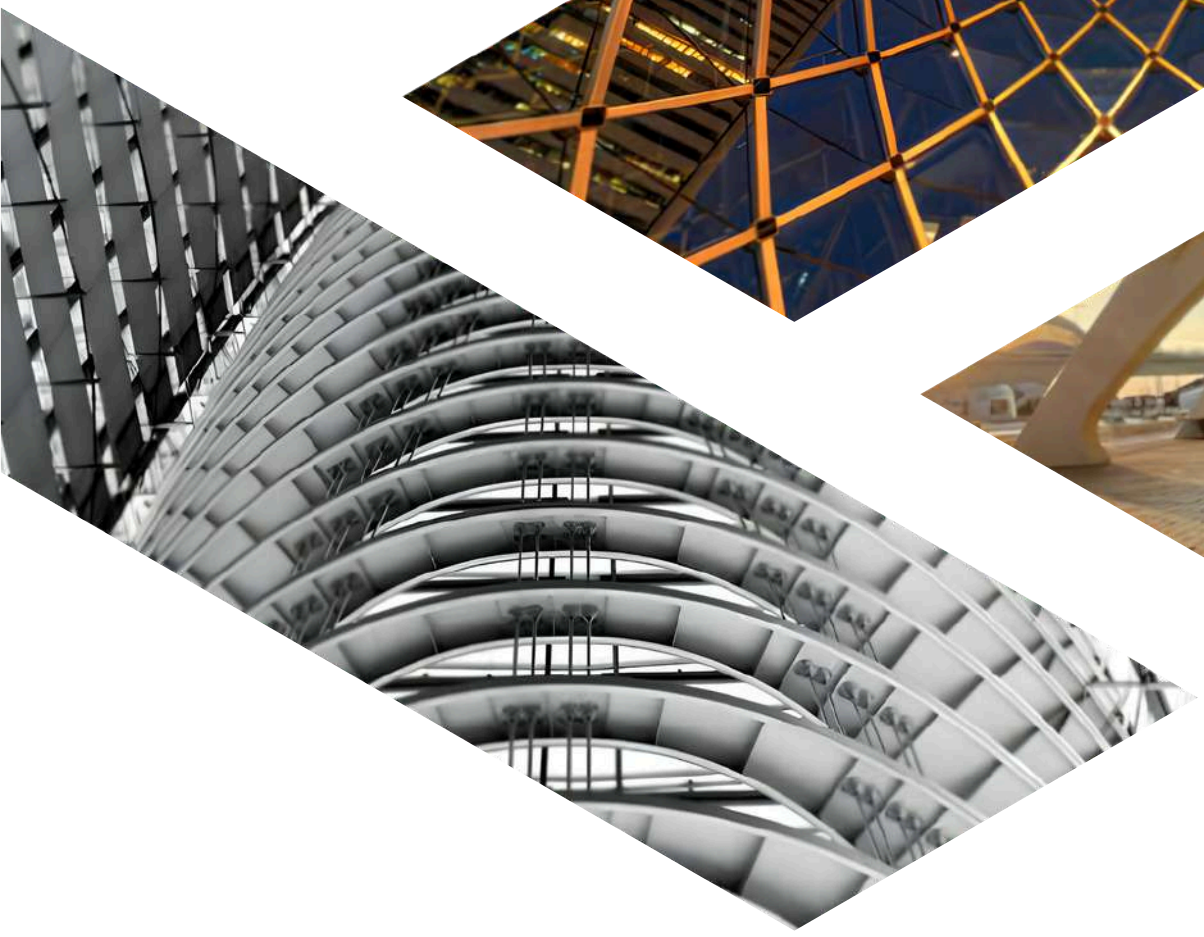
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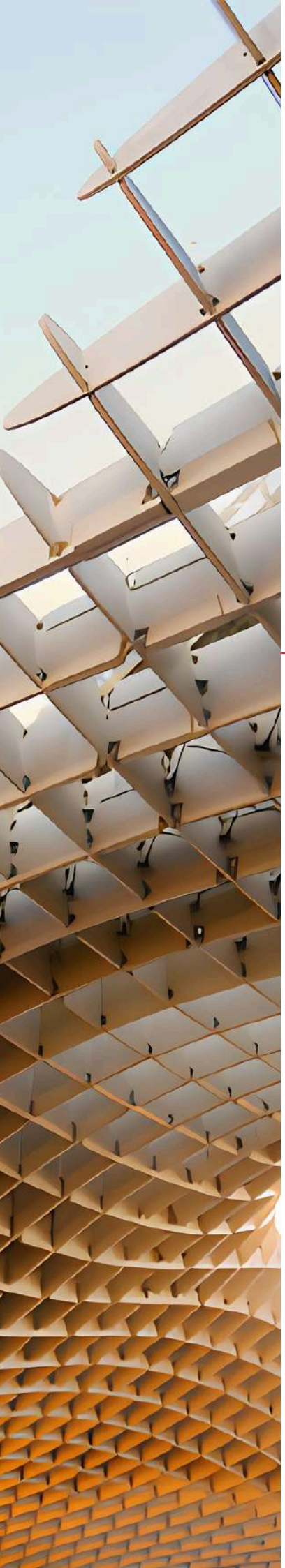
Your Future, Our Mission

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HEXAGONE GROUP



HEXAGONE GROUP

YOUR FUTURE, OUR MISSION

Hexagone Group advises private clients who need their wealth to remain clear across markets, currencies, account providers, and jurisdictions. The firm's work begins with the client balance sheet, then extends to allocation policy, banking access, policy design, property decisions, planning structures, and the records that support them.

WHAT HEXAGONE GROUP ORGANIZES

Objectives, liquidity, base currency, reporting, account providers, policy arrangements, banking relationships and partner responsibilities.

HOW HEXAGONE GROUP ADVISES

Independent advice, documented reasoning, selective access and ongoing review, with each recommendation shaped by suitability.

WHAT HEXAGONE GROUP PROTECTS

Control, clarity, discretion, suitability and the ability to explain why each structure or allocation exists.

WHAT CLIENTS RECEIVE

A more disciplined advisory experience, a clearer view of their wealth, and decisions that can be reviewed, explained and adapted over time.



OUR LEGACY

Hexagone Group is a global wealth advisory firm serving international clients across investment advisory, private placement life insurance, alternative investments, wealth planning and global real estate, with an advisory model built around continuity, discretion and cross border clarity.

Founded by Antoine Bagni and David Palacci, and later strengthened by partners Damien Soler, Oscar Lacroix and Dennis Ceragioli, the firm was created to bridge a gap between highly personalized advisory work and the broader institutional capabilities required by complex international situations.

The name Hexagone reflects its French origins and a complete way of thinking about private wealth. This approach is guided by six core pillars: client focus, performance, accountability, excellence, innovation and service. Together, they define the discipline, judgment and responsibility behind every engagement.

As the firm has grown internationally, its approach has remained consistent: closely involved, selective in scope, discreet in culture and focused on clarity in execution.

FRENCH HERITAGE

The name Hexagone reflects the firm's French origins and a complete view of private wealth.

GLOBAL ORIENTATION

The advisory model is built for clients whose lives, assets and decisions span more than one jurisdiction.

BOUTIQUE ATTENTION

Relationships are handled with discretion, continuity, senior involvement and careful follow through.

INSTITUTIONAL DISCIPLINE

Recommendations are evidenced, reviewed and assessed through defined standards and clear responsibility.

GLOBAL PRESENCE

International presence supported by local governance and regulatory awareness.



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STRATEGIC ASPIRATION

To be a globally recognized wealth advisory firm, delivering discreet, high standard advisory services to clients whose wealth, responsibilities and decisions often extend across borders.

Hexagone Group maintains a highly personalized model, designed to provide continuity of service, senior attention and coherent records wherever clients are based.

The firm's ambition is to expand its presence in major international markets while preserving the qualities that define its work: trust, integrity, performance, discretion and disciplined execution.

PERSONALIZED BY DESIGN

Each client relationship begins with the facts of the balance sheet, the client's priorities and the decisions already in motion.

DISCIPLINED BY STANDARD

Advice is governed through clear policies, defined roles, written evidence and measurable oversight.

INTERNATIONAL BY NATURE

The firm is built for clients whose wealth, banking relationships, residence profile and personal circumstances often cross borders.

DISCREET BY CULTURE

The highest standard of advisory work is often quiet, careful, exact and known only to those it serves.





CORE PROMISE

Hexagone Group provides disciplined wealth advisory services for clients whose assets, banking relationships, policy arrangements, property interests and planning needs extend across borders.

The firm builds long-term relationships through a precise understanding of each client's objectives, constraints, decision priorities and operating reality, with advice shaped by suitability, evidence and continuity rather than volume.

Its work is guided by precision, discretion and accountability, supported by open architecture, documented reasoning, careful coordination and ongoing review that clients can understand over time.

CLARITY

A full view of accounts, policies, mandates, partners, properties, liabilities and records.

CONTROL

Defined authority, liquidity ranges, reporting standards, banking access and decision rules.

CONTINUITY

Structures designed to remain useful as residence, assets, markets and priorities change.

DISCIPLINE

A high standard of service that is quiet, precise and carefully handled.



CLIENT COMMITMENT

Six standards that shape the client experience and define the quality of advice.

CLIENT FOCUS

Advice begins with the client balance sheet, objectives, constraints, decision preferences and responsibilities that must be preserved.

PERFORMANCE

Performance is assessed with context: risk, liquidity, currency, drawdown, mandate discipline, cost awareness and purpose.

ACCOUNTABILITY

Recommendations are recorded, reviewed and held against the standards, limits and rationale set at the beginning.

EXCELLENCE

The firm favors preparation, precision and a high standard of execution over volume, noise or unnecessary complexity.

INNOVATION

New structures or opportunities are considered only when they improve suitability, access, transparency or clarity.

SERVICE

High touch service means availability, discretion, follow through, coordination and a clear record of each decision.



PILLARS OF EXCELLENCE

Security, independence, ethics and performance as operating standards.

01 SECURITY

Security begins with a robust process: provider review, account authority, record keeping, liquidity visibility, partner oversight, cyber awareness and risk controls. The client should know what protects the structure, not only what it may produce.

02 INDEPENDENCE

Advice is open architecture and selective. Providers, funds, banks, policies and partners are assessed on merit, suitability, transparency, resilience and long-term fit.

03 ETHICS

Ethical advice is precise, transparent and restrained. It respects suitability, disclosure, client priorities, responsible investment preferences, professional boundaries and the limits of advisory responsibility.

04 PERFORMANCE

Performance is the result of disciplined allocation, manager quality, cost control, liquidity planning, risk management and regular review. It is never pursued in isolation from suitability, time horizon or purpose.



TAILORED SOLUTIONS

Five advisory disciplines, one coherent view of private wealth.

Hexagone Group organizes its advisory work across five main service areas. Each area can stand alone, but the strongest results often come when they are reviewed together through one balance sheet, one set of priorities, one service standard and one disciplined advisory record.

INVESTMENT ADVISORY

Portfolio architecture, account structure, private banking relationships, discretionary mandates and liquid instruments reviewed through a written policy.

- Strategic allocation
- Currency and liquidity control
- Open selection

WEALTH PLANNING

Planning structures for protection, mobility, ownership, succession and documentation, coordinated with licensed partners where required.

- Ownership clarity
- Professional coordination
- Record discipline



PRIVATE PLACEMENT LIFE INSURANCE

Policy structures designed for long-term planning, investment access, beneficiary clarity and cross border continuity where suitable.

- Carrier and jurisdiction review
- Policy specification
- Ongoing policy health

GLOBAL PROPERTIES

Property advisory and partner coordination for acquisition, financing, managed real estate and private real estate opportunities.

- Market comparison
- Diligence review
- Exit planning

ALTERNATIVE INVESTMENTS

Selective access to hedge funds, structured products, private equity and private credit when the role, risk and liquidity are understood.

- Due diligence
- Cash flow mapping
- Portfolio fit



INVESTMENT ADVISORY

INVESTMENT ADVISORY

Independent portfolio advisory for international clients who want clarity, discipline and a structure that can be explained at every level. The advisory method maps objectives, balance sheet, liquidity, base currency, policy ranges, provider access, implementation and ongoing review.

- Profile and policy
- Portfolio structure
- Implementation review
- Performance, risk and liquidity oversight

INTERNATIONAL INVESTMENT ACCOUNT

A global account architecture designed to keep assets visible, organized, and aligned with the way the client lives across borders.

- Provider fit, jurisdiction, reporting and currency capability reviewed together.
- Ownership, permissions, transfers, liquidity reserves and base currency recorded before allocation.

PRIVATE BANKING RELATIONSHIPS

Private banking access reviewed by balance sheet strength, booking center, service quality, lending terms and operating model.

- Bank selection supports the client plan rather than defining it.
- Named contacts, instruction rules, reporting standards and review points are agreed early.

DISCRETIONARY FUND MANAGEMENT

Delegated portfolio management assessed through a written mandate, clear limits and visible accountability.

- Objectives, exclusions, drawdown rules, concentration limits and base currency defined in writing.
- Performance, attribution, allocation drift and manager behavior reviewed against mandate.

MUTUAL FUNDS AND ETFS

Liquid building blocks selected for purpose, methodology, liquidity, cost, currency exposure and portfolio role.

- A smaller, cleaner list of holdings often creates better discipline than a broad collection of ideas.
- Rebalancing ranges, income treatment and exit criteria are documented.

PPLI



PRIVATE PLACEMENT LIFE INSURANCE

PrivatePlacement Life Insurance brings investment management and life insurance into one specified policy structure. The strength of the arrangement depends on suitability, jurisdiction fit, carrier quality, ownership language, beneficiary provisions, premium design, eligible investments, reporting and ongoing policy health.

SEVEN-POINT DESIGN REVIEW

Suitability, jurisdiction, carrier selection, policy specification, investment menu, funding plan and policy review. A strong policy should be precise rather than complex.

INDEX UNIVERSAL LIFE INSURANCE

Permanent protection with index-linked crediting rules, prudent funding and regular policy health review.

- Participation rates, floors, policy loans and surrender values are read as scenarios rather than promises.
- Protection remains the anchor, with crediting features assessed carefully.

VARIABLE UNIVERSAL LIFE INSURANCE

Permanent protection with market-linked investment options and rigorous policy governance.

- Allocation policy, eligible funds, cash reserves and rebalancing rules are documented.
- Cash value, lapse margin, loans and investment results are reviewed together.

EUROPEAN LIFE INSURANCE

Recognized European policy structures reviewed for administrative clarity, supervision, beneficiary language and long-term continuity.

- Carrier strength, policy terms, eligible investments and reporting are compared.
- Ownership and beneficiary provisions are specified with precision.

OFFSHORE LIFE INSURANCE

Cross-border policy structures for clients whose residence, banking and asset arrangements may change over time.

- Jurisdiction fit, carrier quality, currency, access rights and future amendments are mapped.
- Continuity is supported by clear records and conservative assumptions.

ALTERNATIVE INVESTMENTS

ALTERNATIVE INVESTMENTS

Alternative investments can strengthen a portfolio when introduced for a clear purpose. Hexagone Group reviews each opportunity by role, access path, manager or issuer quality, liquidity profile, documentation, risk contribution, cash flow behavior and portfolio fit.

PATH TO COMMITMENT

Role definition, due diligence, implementation plan and ongoing oversight. Alternatives should add depth without making the portfolio harder to understand.

HEDGE FUNDS

Specialist manager strategies selected for discipline, liquidity terms, operational quality and behavior across market conditions.

- Diversification, downside management, alpha and return smoothing are defined before selection.
- Subscriptions, gates, lock-ups, side pockets and valuation practices are examined.

STRUCTURED PRODUCTS

Defined payoff profiles designed around reference assets, issuer strength, barriers, coupons, calls and maturity outcomes.

- Issuer comparison, term sheet review and lifecycle monitoring are central.
- The client should know what can happen, when it can happen and why it matters.

PRIVATE EQUITY

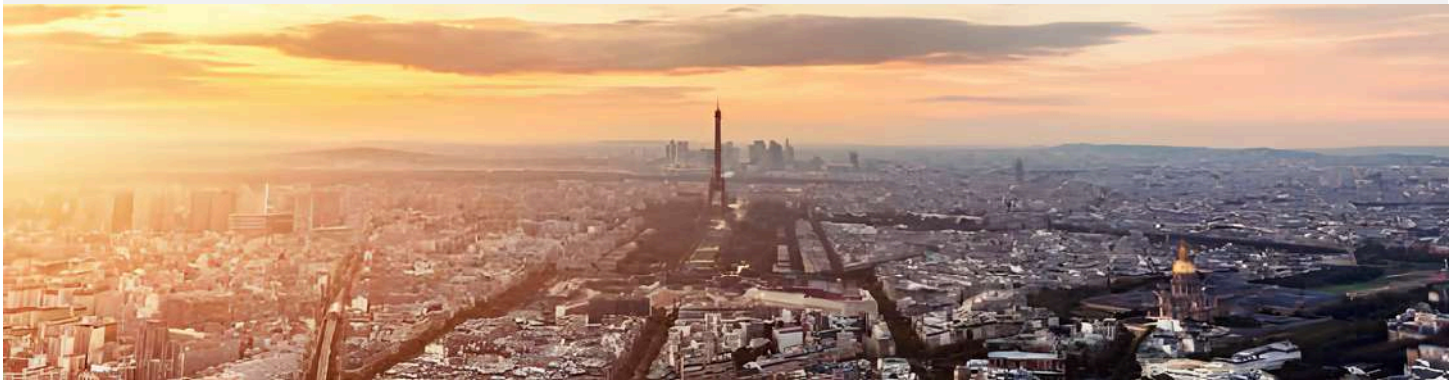
Long-term private company exposure built through manager selection, vintage discipline and commitment planning.

- Primary funds, secondaries and selected co-investments are reviewed where suitable.
- Capital calls, distributions, valuations and exit options are mapped in advance.

PRIVATE CREDIT

Income-focused private market exposure assessed through underwriting quality, seniority, collateral and lender protection.

- The first question is not what it pays, but why it should pay reliably.
- Borrower quality, debt level, coverage, documentation and recovery discipline are reviewed.



WEALTH PLANNING



WEALTH PLANNING

Wealth planning is most effective when asset ownership, protection needs, residence choices, policy arrangements and succession documents are considered together. Hexagone Group coordinates with appropriate licensed partners where required so that planning records remain coherent across borders.

PLANNING SEQUENCE

Balance sheet map, objective setting, professional coordination, design selection, implementation support and review. The aim is clarity when it matters.

TERM LIFE INSURANCE

Straightforward protection sized to real liabilities, income needs and the years when cover matters most.

- Cover amount, policy term, currency, underwriting and beneficiaries are reviewed.
- The policy should address a real obligation and be easy to evidence.

RESIDENCY BY INVESTMENT

Residence rights arranged around practical eligibility, credible obligations, stay rules and renewal discipline.

- The best program is the one the client can maintain properly.
- Property, banking, insurance or local evidence is coordinated where required.

INTERNATIONAL WILLS

Estate documents aligned to asset location, family intent and recognition across relevant jurisdictions.

- Primary wills, local wills, letters of wishes and beneficiary designations should tell one consistent story.
- Signing, storage, notarization, translations and updates are organized with legal advisors.

CITIZENSHIP BY INVESTMENT

Second citizenship options assessed through eligibility, program recognition, financial evidence and licensed partners.

- Applications require clean documentation, accurate records and orderly milestone tracking.
- Aftercare covers renewals, family additions and document records.

WEALTH STRUCTURING

Ownership and governance structures selected for purpose, substance, administration and long-term use.

- Companies, trusts, foundations, partnerships or other arrangements are compared with advisors.
- Directors, trustees, signatories, reporting lines and records must prove the structure works.



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Global Wealth Advisory

IMPORTANT INFORMATION

Availability and suitability vary by jurisdiction, client circumstances, provider requirements and the nature of the proposed arrangement. Hexagone Group acts in an advisory capacity. Specialist services are handled by independent licensed partners or by client-appointed advisors where required. This content is general information only and should not be relied upon as legal, investment, insurance, lending, residency, citizenship or real estate advice. Services and activities are not offered in Hong Kong. Service availability in other jurisdictions is subject to local laws and regulations.