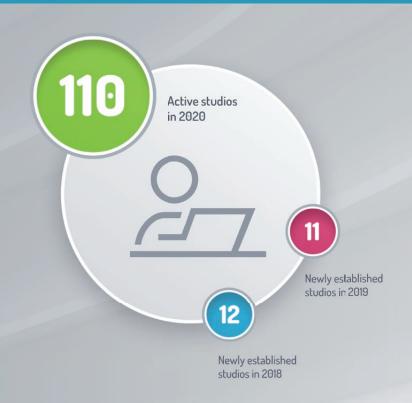
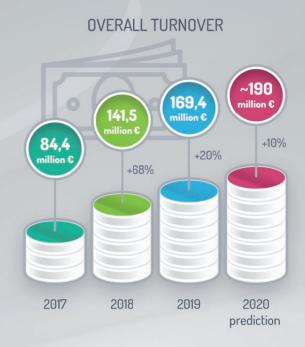
### CZECH GAME DEVELOPMENT INDUSTRY 2020



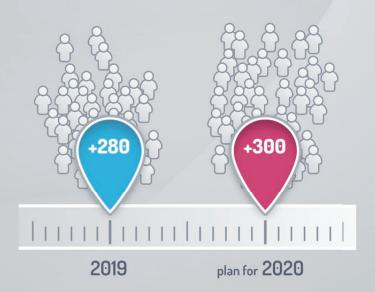




### NUMBER OF EMPLOYEES

### 1490 1750 2019

### **NEW WORKING POSITIONS OPENED**



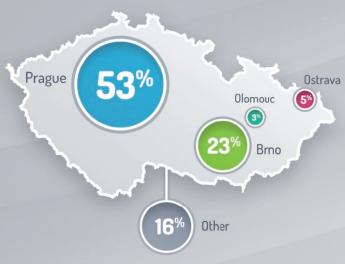
CHALLENGES FACING THE INDUSTRY

LACK OF COMPETENT HUMAN RESOURCES INSUFFICIENT ADVANCEMENT OF THE EDUCATIONAL SYSTEM COMPLICATED
ACCESS TO FINANCIAL
CAPITAL

EARLY STAGE DEVELOPMENT FUNDING

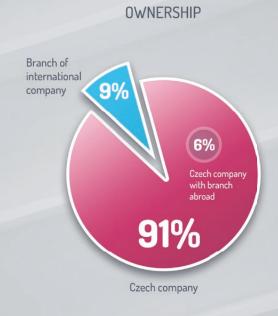


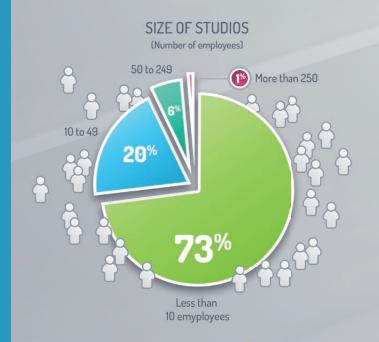
### **EXPORT SHARE**

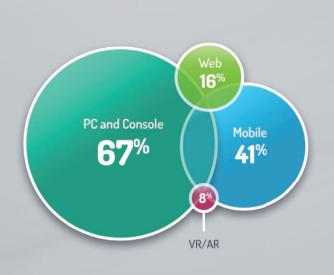




# YEARS ACTIVE 32% 21% 23% 18% 6% less than 3 to 5 years years years years 20 years







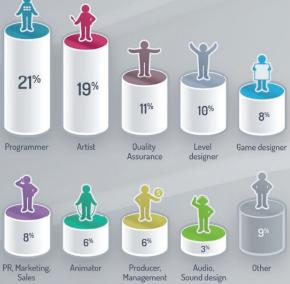
STUDIO FOCUS

## NEWLY EMPLOYED PEOPLE 80% Job market

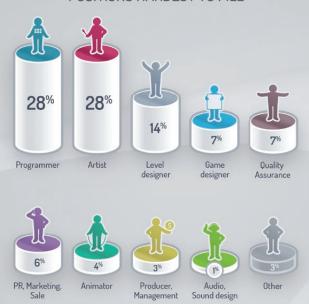
### SALARY DISTRIBUTION



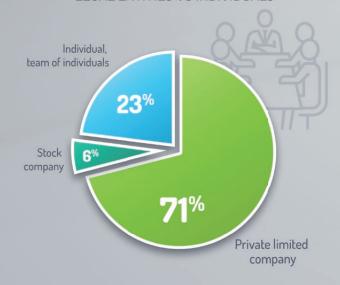




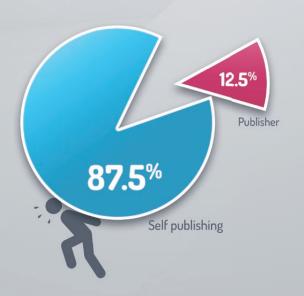
### POSITIONS HARDEST TO FILL



### LEGAL ENTITIES VS INDIVIDUALS



### PUBLISHESR VS SELF PUBLISHING

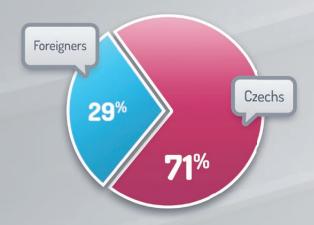


### FOREIGNERS COMING FROM





### FOREIGN EMPLOYEES



### AVERAGE LENGTH OF DEVELOPMENT PER TITLE



AVERAGE PARALLEL DEVELOPMENT



